***Checklist and Tabbing of Eligibility Requirements***

|  |  |
| --- | --- |
| **Tab** | **Description** |
| 1 | EF 1 | Eligibility Documents Submission Form |
| 2 |  | Philippine Government Electronic Procurement System (PhilGEPS) Certificate of Registration under Platinum Membership. Per GPPB Resolution No. 26-2017, during bid submission, prospective bidders may still submit their Class “A” Eligibility Documents pursuant to Section 8.5.2 of the 2016 Revised Implementing Rules and Regulations (IRR) (i.e. Registration Certificate from Securities and Exchange Commission (SEC), Department of Trade and Industry (DTI), or Cooperative Development Authority (CDA); Mayor’s Permit; Tax Clearance; Philippine Contractors Accreditation Board (PCAB) license and registration; and Audited Financial Statements), or if already registered in the PhilGEPS under Platinum category, their Certificate of Registration and Membership in lieu of their uploaded file of Class “A” Documents, the Certificate of PhilGEPS Registration (Platinum Membership) shall remain a post-qualification requirement to be submitted in accordance with Section 34.2 of the 2016 Revised IRR of Republic Act (RA) 9184. |
| 3 | EF 2 | Statement of All On-Going and Completed Government and Private Contracts, including Contracts Awarded but not yet Started |
| 4 | EF 3 | Summary of Projects |
| 5 | EF 4 | Consultant’s References |
| 6 | EF 5 | Summary of Curriculum Vitae |
| 7 | EF 6 | Curriculum Vitae for the Following Nominated Key Staff: |
| 7.1 |  | Project Head/Lead Trainer/Facilitator |
| 7.2 |  | Support Trainer/Facilitator 1 |
| 7.3 |  | Support Trainer/Facilitator 2 |
| 8 | EF7 | Statement of the Consultant specifying its nationality and confirming that those who will actually perform the services are registered professionals authorized by the appropriate regulatory body to practice those professions and allied professions. |
| 9 |  | Audited financial statement for 2019, duly stamped “RECEIVED” by the Bureau of Internal Revenue (BIR) or its duly accredited and authorized institutions. |
| 10 |  | Valid Joint Venture Agreement (JVA), in case a joint venture (JV) is in existence. In the absence of JVA, duly notarized statement that all potential partners shall enter into and abide by the provisions of the JVA in the instance that the bid is successful. |

**Note:** BCDA shall not assume any responsibility regarding erroneous interpretations or conclusions by the Consultant out of the data furnished by BCDA in relation to this Re-bidding. The Consultant shall take the responsibility to ensure the completeness of its submission after taking the steps to carefully examine all of the Bidding Documents and its amendments.

***EF 1. Eligibility Documents Submission Form***

*[Letterhead]*

*[Date]*

The Bids and Awards Committee for Consulting Services

Bases Conversion and Development Authority

BCDA Corporate Center, 2/F Bonifacio Technology Center

31st Street corner 2nd Avenue, Bonifacio Global City

Taguig City, Metro Manila

Ladies/Gentlemen:

In connection with your Request for Expression of Interest dated *[Date]* for the Re-bidding of Consultancy Services for the Fourth Phase of the BCDA Transformation and Core Values Program, *[Name of Consultant]* hereby expresses interest in participating in the eligibility and short listing for the said Project and submits the attached eligibility documents in compliance with the Eligibility Documents therefor.

In line with this submission, we certify that:

1. *[Name of Consultant]* is not blacklisted or barred from biding by the Government of the Philippines (GoP) or any of its agencies, offices, corporations, local government units (LGUs), or autonomous regional government, including foreign government/foreign or international financing institution; and
2. Each of the documents submitted herewith is an authentic copy of the original, complete, and all statements and information provided therein are true and correct.

We acknowledge and accept the Procuring Entity’s right to inspect and audit all records relating to our submission irrespective of whether we are declared eligible and short listed or not.

We further acknowledge that failure to sign this Eligibility Document Submission Form shall be a ground for our disqualification.

Yours sincerely,

*[Signature over Printed Name of Authorized Signatory]*

*[Title of Authorized Signatory]*

*[Name of Consultant]*

*[Address of Consultant]*

***EF 2. Statement of All On-Going and***

***Completed Government and Private Contracts,***

***including Contracts Awarded but not yet Started***

*[Letterhead]*

**ANNEX “A”**

**Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**JOSHUA M. BINGCANG**

Chairman

Bids and Awards Committee-Consultancy Services

Bases Conversion and Development Authority

2/F, Bonifacio Technology Center, 31st Street, corner 2ndAvenue

Bonifacio Global City, Taguig City

Dear **Mr. Bingcang:**

Ladies/Gentlemen:

In compliance with the eligibility requirements of the Bids and Awards Committee (BAC) for Consulting Services of the Bases Conversion and Development Authority (BCDA) for the **Re-bidding of the** **Consultancy Service for the Fourth Phase of the BCDA Transformation and Core Values Program**, we certify that *[Name of Bidding Firm]* has *[State Applicable Statement*: on-going and completed government and private contracts, including contracts awarded but not yet started*]*, as enumerated in EF 3. Summary of Projects.

Yours sincerely,

**Printed name and signature**

**of authorized representative**

***EF 3. Summary of Projects***

Using the format below, provide a summary of the information on each project for which your firm/entity, either individually, as a corporate entity, or as one of the major companies within an association, was legally contracted within the period of **October 2017 to October 2020**.

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| No.1 | Project Name & Location | Project Description | Client | Type of Consulting Service | Contract Amount² | If JV Partner, Contract Amount for Consultant's Involvement (if applicable) | Part of contract amount for consultant’s involvement in team development, performance management and branding of products/organizations that have been implemented by the prospective bidder | Date of Contract Award | Contract Period 4 | Proof of Undertaking5 |
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| --- | --- |
|  | ¹ Indicate Project No. as shown in EF 4. Consultant's References. |
| Certified by: | ² In Philippine Peso. |
|  | ³ If Consulting services is just part of the required services I the contract, state how muchFor JVAs, state how much |
|  | is the subcontracted amount allocated for consulting services to this contract, in Philippine Peso. |
| *[Signature over printed name of Authorized Representative]* | ⁴ State the start and completion dates of the contract. |
| *[Title]* | ⁵ Certificate of Completion or Acceptance or valid proof of final payment issued by the client |
| *[Name of Bidding Firm]* | in case of completed contracts. Notice of Award, Notice to Proceed or signed contracts for |
|  | on-going contracts and for contracts awarded but not yet started. |

***EF 4. Consultant’s References***

**Relevant Services Carried Out that Best Illustrate Qualifications**

*[Using the format below, provide information on each contract, whether similar or not similar in nature and complexity to the contract to be bid, for which your firm/entity, either individually, as a corporate entity, or as one of the major companies within an association, was legally contracted.].*

Project No. *[State numerical order starting with number 1]*

|  |  |
| --- | --- |
| Name of Contract: | Country: |
| Location within Country: | Professional Staff Provided by Your Firm/Entity (profiles): |
| Name of Client: | No. of Staff: |
| Address: | No. of Staff-Months, Duration of Project: |
| Start Date (Month/Year): | Completion Date (Month/Year): | Approximate Value of Services (in ₱): |
| Name of Associated Consultants, if any: | No. of Months of Professional Staff Provided by Associated Consultants: |
| Name of Senior Staff (Project Director/Coordinator, Team Leader) Involved and Functions Performed: |
| Narrative Description of Project: |
| Description of Actual Services Provided by Your Staff: |

Consultant’s Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

|  |
| --- |
| **Important Note:** Applicable supporting documents to substantiate undertaking shall be provided during the submission of the Technical Proposal. Only those contracts with supporting documents will be considered for evaluation. |

***EF 5. Summary of Curriculum Vitae***

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
| No. | Name of Key Staff | Nominated Position | Registered Profession1 | Highest Educational Attainment2 | No. of Trainings Relevant to Profession3 | Overall Work Experience4 | No. of projects undertaken related to team development, performance management and branding of products/ organizations  |
| Local | Foreign |  |  |
| 1 |  | Project Head/Lead Trainer/Facilitator |  |  |  |  |  |  |
| 2 |  | Support Trainer/Facilitator 1 |  |  |  |  |  |  |
| 3 |  | Support Trainer/Facilitator 2 |  |  |  |  |  |  |

|  |  |
| --- | --- |
|  | 1 Provide proof of professional registration during the submission of Technical Proposal. |
| Certified by: | 2 Provide proof of highest educational attainment during the submission of Technical Proposal. |
|  | 3 Provide proof of trainings undertaken during the submission of Technical Proposal. |
| *[Signature over printed name of authorized representative]* | 4 State number of years. |
| *[Title]* |  |

***EF 6. Format of Curriculum Vitae for***

***Proposed Professional Staff***

Proposed Position:

Name of Firm:

Name of Staff:

Registered Profession:

Date of Birth: Nationality:

Years with Firm: Current Position in the Firm:

**Education:**

*[Summarize college/university and other specialized education, giving names of schools, dates attended, and degrees obtained using the matrix below]*

|  |  |  |
| --- | --- | --- |
| **College/University** | **Degree/Title Obtained** | **Inclusive Dates** |
|  |  |  |
|  |  |  |
|  |  |  |

**Trainings/Seminars:**

*[Summarize the trainings, seminars, and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Title/Description** | **Conducted by** | **Inclusive Dates** | **Venue** | **Involvement\*** |
|  |  |  |  |  |
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|  |  |  |  |  |

\*Such as participant, speaker, or trainer

**Projects Undertaken Related to team development, performance management and branding of products/organizations:**

*[Provide outline of projects undertaken using the matrix below]*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Title/Description** | **Client** | **Position** | **Start Date** | **Completion Date** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
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|  |  |  |  |  |

**Projects Currently Being Undertaken:**

*[Provide outline of projects currently being undertaken using the matrix below; projects may or may not be related to team development, performance management and branding of products/organizations]*

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| **Title/Description** | **Client** | **Position** | **Start Date** | **End Date** |
|  |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
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**Memberships in Professional Societies:**

*[Give an outline of memberships in professional societies using the matrix below]*

|  |  |  |  |
| --- | --- | --- | --- |
| **Name of Society/Commission** | **Date of Conferment/Registration** | **License/Professional Number** | **Validity Date** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

**Languages:**

*[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]*

|  |  |
| --- | --- |
| **Language** | **Proficiency** |
| **Speaking** | **Reading** | **Writing** |
|  |  |  |  |
|  |  |  |  |
|  |  |  |  |

**Employment Record:**

*[Starting with present position, list in reverse order every employment held by nominated staff. List all positions since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. Indicate relevant work experience of staff in his/her nominated position. For experience in last ten years, also give types of activities performed and client references, where appropriate]*

**Certification:**

I, *[Full Name of Proposed Professional Staff]*, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

**Commitment:**

I further commit that I shall work for the Re-bidding of Consultancy Services for the Fourth Phase of the BCDA Transformation and Core Values Program as *[Nominated Position]* of *[Name of Bidding Firm]* once awarded the contract.

 Date:

 *[Signature over Printed Name of Nominated Key Staff]*

 Date:

 *[Signature over Printed Name of Authorized Representative of the Firm]*

|  |
| --- |
| **Important Note:** Applicable documents to substantiate professional registration, educational attainment, and trainings undertaken shall be provided during the submission of the Technical Proposal. Only those attainments and undertakings with supporting documents will be considered for evaluation. |

***EF 7. Statement of Consultant Specifying Its Nationality and Confirming that Those Who will Actually Perform***

***the Services are Registered Professionals***

 *[Letterhead]*

*[Date]*

The Bids and Awards Committee for Consulting Services

Bases Conversion and Development Authority

BCDA Corporate Center, 2/F Bonifacio Technology Center

31st Street corner 2nd Avenue, Bonifacio Global City

Taguig City, Metro Manila

Ladies/Gentlemen:

*[Name of Bidding Firm]* is issuing this statement in compliance with the requirements of the Bases Conversion and Development Authority (BCDA) Bids and Awards Committee (BAC) for Consultancy Services, that the members of the Project Team have the nationality as indicated in the table below and that they can actually perform the service in accordance with the eligibility requirements.

The proposed Project Team for the Project are:

|  |  |  |
| --- | --- | --- |
| **Name** | **Position** | **Nationality** |
|  | Project Head/Lead Trainer/Facilitator |  |
|  | Support Trainer/Facilitator 1 |  |
|  | Support Trainer/Facilitator 2 |  |

*[Name of Bidding Firm]* issues this statement in accordance with Clause 2.1. of the eligibility requirements for the Project.

Yours sincerely,

*[Signature over Printed Name of Authorized Signatory]*

*[Title of Authorized Signatory]*

*[Name of Consultant]*

*[Address of Consultant]*